

KORI HOLDINGS LIMITED
(Company Registration No. 201212407R)
(Incorporated in Singapore)

**PROPOSED ISSUE OF ONE CONVERTIBLE BOND OF S\$5,000,000 IN PRINCIPAL AMOUNT TO KEONG
HONG HOLDINGS LIMITED (THE “PROPOSED BOND ISSUE”)**

– RECEIPT OF LISTING AND QUOTATION NOTICE

*Unless otherwise defined, capitalised terms and references used herein shall bear the same meaning ascribed to them in the Company’s announcement dated 20 August 2013 (the **Announcement**).*

1. RECEIPT OF LISTING AND QUOTATION NOTICE

- 1.1. Further to the Announcement made by the Company on 20 August 2013, the Board is pleased to announce that the Company has received the listing and quotation notice (the **Notice**) from the SGX-ST on 27 August 2013, for the listing and quotation of up to 11,904,000 Conversion Shares arising from the conversion of the Bond issued to the Purchaser at a conversion price of S\$0.42 per Conversion Share, subject to the Company’s compliance with the SGX-ST’s listing requirements.
- 1.2. The Notice is not to be taken as an indication of the merits of the Bond, the Conversion Shares, the Company, its subsidiaries and their securities.

2. DIRECTORS’ RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this Announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this Announcement constitutes full and true disclosure of all material facts about the receipt of the Notice for the Proposed Bond Issue and the Group, and the Directors are not aware of any facts the omission of which would make any statement in this Announcement misleading. Where information in this Announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in its proper form and context.

3. CAUTIONARY STATEMENT

Shareholders and potential investors should exercise caution when trading in the shares of the Company in relation to this Announcement as the completion of the Proposed Bond Issue is subject to the fulfilment of terms and conditions set out in the Agreement. When in doubt as to the action they should take, shareholders and potential investors should consult their financial, tax or other advisors.

By Order of the Board
Kori Holdings Limited

Hooi Yu Koh
CEO and Managing Director
28 August 2013

The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (SGX-ST) on 11 December 2012. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (Sponsor).

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance at 20 Cecil Street #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.
